



REQUEST FOR PROPOSAL TO SERVE AS PLACEMENT AGENT FOR THE CHICAGO INFRASTRUCTURE TRUST ENERGY RETROFIT ONE PROJECTS

The Chicago Infrastructure Trust ("CIT") is seeking proposals from firms to serve as a placement agent in connection with financing certain energy retrofit projects that have or will be undertaken by the City of Chicago and the Chicago Public Schools. The Placement Agent will assist the CIT and its advisors in obtaining qualified investors to participate in financing the retrofit projects. The financing will be based on energy and operations and maintenance savings resulting from the implementation of the projects.

The placement agent will be expected to identify qualified investors, assist in the structuring and pricing of the potential transaction, assist in the development of offering documents and supporting information necessary to complete the financing, and assist in negotiating the financing.

Firms or entities that are interested in being considered for providing the services outlined in this Request for Proposals ("RFP"), and who have the qualifications and resources to do so, are invited to submit proposals, no later than August 20, 2013.

This RFP is open to all qualified parties, including those that have responded previously to CIT's request for qualifications for the energy retrofit projects. If selected, firms will be required to complete Economic Interest Statements and other forms with the City of Chicago if they have not already done so as part of the CIT's earlier RFQ process.

Requirements

1. **General.** Firms seeking to serve as the placement agent must be a registered securities dealer pursuant to SEC regulations.
2. **Experience.** The firm must have served as an underwriter or placement agent on 5 energy savings transactions totaling at least \$100 million par value issued.
3. **Project Leader and Staff.** The firm shall identify its project leader who has provided underwriting or placement agent advisory services on at least 3 energy saving projects in the past 3 years. Supporting staff shall also be identified.

Proposal

Firms desiring to respond to this RFP should submit a written proposal fully describing the services being offered as part of its proposal and the amounts payable therefore. The proposal shall include the following sections:

1. Cover letter
2. Approach
3. Proposer qualifications and experience
4. Project team and staffing
5. Cost information

Proposals shall be no more than 5 pages in total.

Contact

The CIT's financial advisor, Public Financing Management, Inc., will be serving as the contact person for this RFP and all related questions. Proposals, and all inquiries, should be directed to:

Thomas Morsch
Managing Director
Public Financial Management, Inc.
222 North LaSalle Street, Suite 910
Chicago, IL 60606
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The deadline for submission of a proposal is August 20, 2013.